

GKN Driveline and Additive

3D-Metal Printing for Spare Parts



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What benefits brings GKN to the market?

GKN DRIVELINE

GKN Driveline is the market leader in the development and delivery of contemporary and electrified driveline systems and solutions.



GKN POWDER METALLURGY

GKN Powder Metallurgy combines advanced powder metals with innovative production technologies to create unique metal powder product solutions.

HOEGANAES
- Powder production -



> 285,000 tons of powder per year

25%
Global market share


GKN SINTER METALS
- Component manufacture -



> 11 million parts produced daily

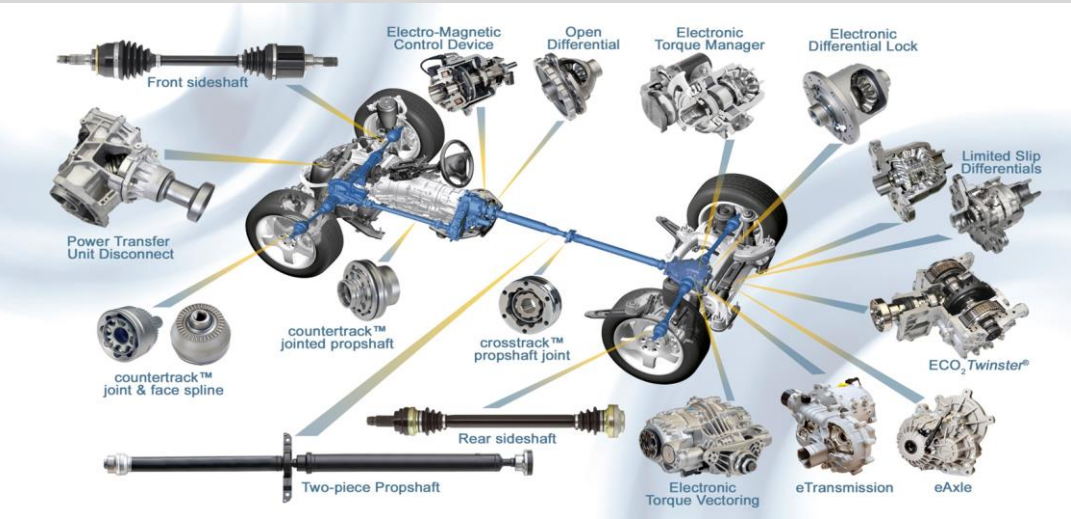
18%
Global market share

CUSTOMERS
- Diverse customer base -

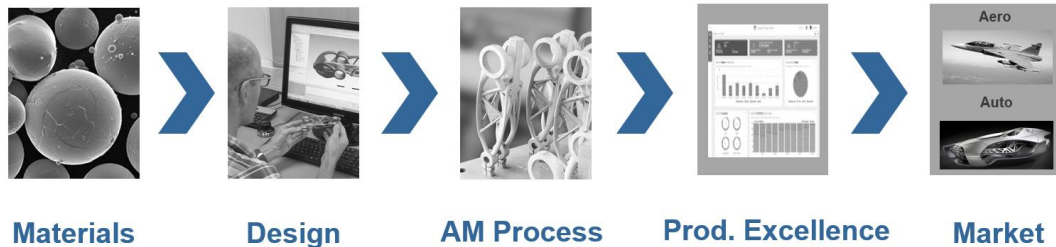


> 80% Automotive

> 3,000
Customers globally



Powder Metal Solution Provider



Vertically integrated, Global footprint, Digital agenda

From sustainable Mass Production



To On Demand Production

Disruptive potential of AM

Disruptive in Product Design



Potential to transform future product thinking

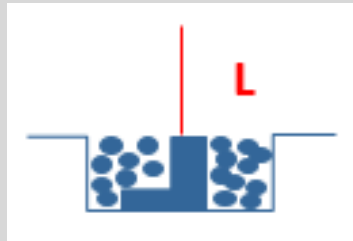
Disruptive in Manufacturing



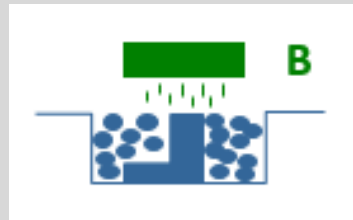
Metal AM Powder Bed Technology Overview

Processes

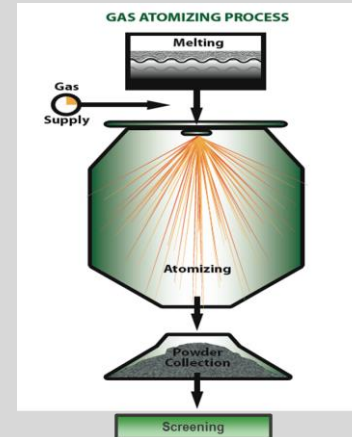
Selective Laser Melting



Binder Jetting



Materials



Commercially Available AM Powders

Titanium Alloys
Stainless Steels
Tool Steels
Copper Alloys
Aluminum Alloys
Cobalt Alloys
Nickel Based Alloys
20MnCr5

Characteristics

- Productivity 15 - 100cm³/h
- Density 100%
- Mechanical Properties as wrought materials
- Part Size < 500mm
- Surface 40Rz
- Limited material variety

- Productivity 1000 - 8000cm³/h
- Density 95%
- Mechanical Properties as MiM
- Part Size < 300mm
- Surface 40Rz
- Limited material variety

Economics and Technology Developments

Selective Laser Melting

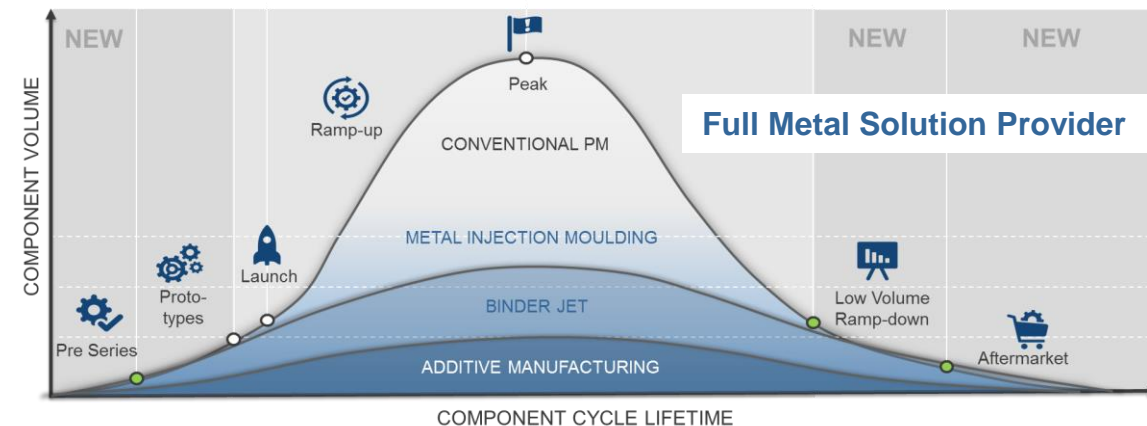
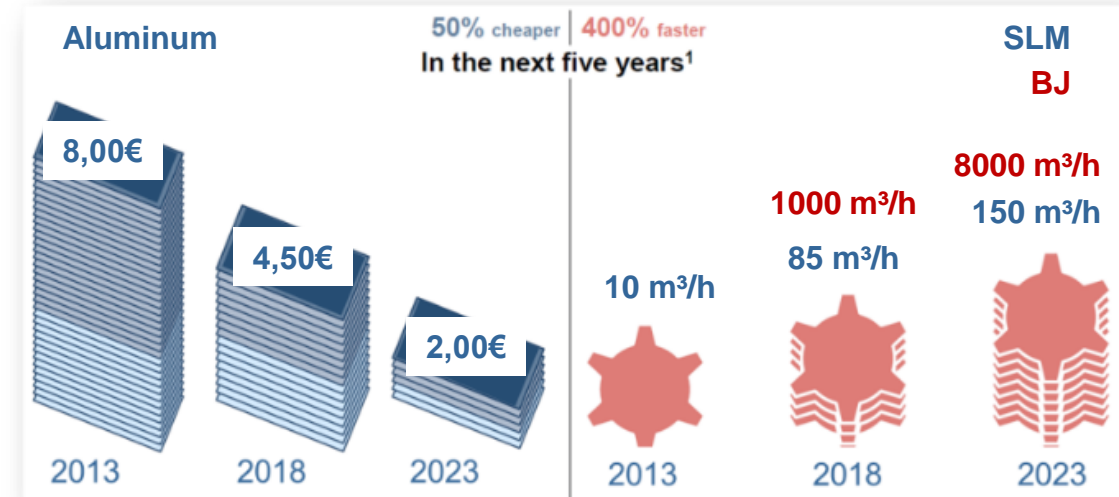


- Multiple Laser Machines with max 4 Lasers today up to 10
- Water atomized powders increase the productivity and decrease Material costs
- Control microstructure through melting pool
- Process Atomization

Binder Jetting



- High Productivity production rate of 1000 cm³/h up to 8000 cm³/h
- Water atomized powders increase the productivity and decrease Material costs
- Process Atomization



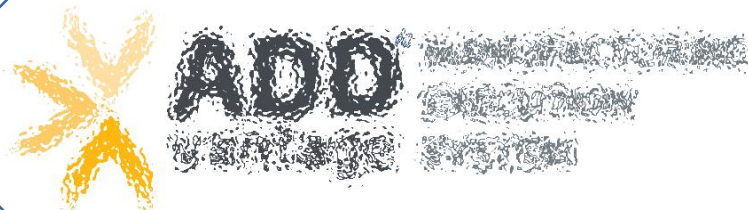
More than just manufacturingour advanced digital systems



EXTERNAL
Customer Facing



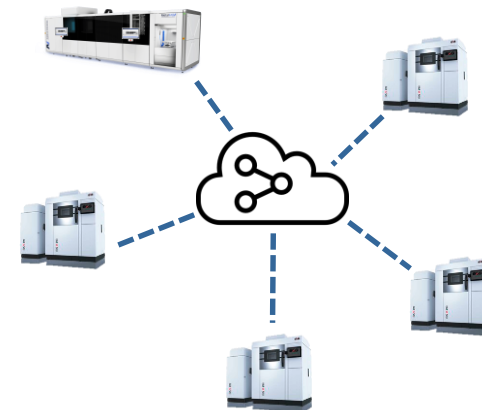
INTERNAL
Eng & Ops Facing



Virtual Storefronts



Global Print network



Real Time Visual Shop floor &
Manufacturing Execution System

Global Print network



Value for Traders and Distribution Channels



Source: <https://amicale-citroen.de/2013/studie-youngtimer-oldtimer-markt-deutschland/>

OES

End-of-Service obligation (15yrs) leads to reduced batch sizes
Cost-Benefit:

- Reduced Tooling Costs
- Reduced Setup costs compared to conventional productions methods
- Lead time

IAM

Access to niche segments, e.g. old-timer/vintage cars
Cost-Benefit:

- Scanning/remodelling Parts where no documentation is available
- Individualisation
- No tied up cash in inventory

Future

- Replacement of conventional OE manufacturing methods by AM:
- Full range availability of B and C parts by suppliers. Stock reduction opportunity at distributors
 - De-centralized production opportunities leads to reduced stock level at component manufacturer and reduced transport costs

